



Something New is Coming...

ASK ED SOCORRO ABOUT
WEBINAR SPONSORSHIPS

62nd Annual NAEPC
**ADVANCED
ESTATE PLANNING
STRATEGIES
&
COUNCIL
LEADERSHIP
CONFERENCES**

Gaylord National Resort
& Convention Center
Fort Washington, Maryland

**SPONSORSHIP
PROSPECTUS**

**EXHIBITION
OCTOBER 19 - 21,
2025**

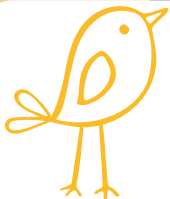
SPONSORSHIP AT-A-GLANCE

Direct inquiries about sponsorship to
Ed Socorro @ 312-600-5303 or sponsorship@naepc.org

NAEPC National Office
2001 Crocker Rd., Ste. 510 | Westlake, OH 44145
866-226-2224 | conference@naepc.org

ATTENTION GRABBERS & CORPORATE SPONSORSHIPS ALSO AVAILABLE

	LEADER'S CIRCLE \$30,000	TRUSTEE \$20,000	PARTNER \$12,000	DIRECTOR \$6,000	COLLABORATOR \$3,000
Discipline Exclusivity	Shared with Trustee	Shared with Leader's Circle			
Right of First Refusal for 2026 at Current Level of Support (by 12/31/25)	✓				
Exhibition Booth	✓	✓	✓	✓	✓
Conference "All Access" Registrations	5	4	3	2	1
Speaking Session	general session (up to three available, scheduled on Monday or Tuesday)	Monday or Tuesday Morning Workshop 7:15 - 7:45 am (up to four available)			
Host One-Hour Webinar for NAEPC Members During 2025	✓				
2-Minute Video on NAEPC Conference Website with One Share in NAEPCs LinkedIn Group	✓				
Expanded Exhibition Space	✓	✓	✓		
Preferred Exhibit Hall Placement	✓	✓	✓		
Hotel Key Card Sponsorship	✓				
Logo / Link on NAEPC News through 12/31/25	✓	✓	printed name		
Logo / Link on NAEPC Journal of Estate & Tax Planning through 12/31/25	✓	✓	✓		
Logo / Link on Conference Website	✓	✓	✓	✓	
Logo / Link on All Conference Email & Confirmation Messages	✓	✓	✓	✓	
Logo on Conference Signage	✓	✓	✓	✓	printed name
Logo on Council Leadership Conference Signage & Verbal Recognition during Learning Pods	✓	✓			
Placement in Materials Hub	to be determined	to be determined	to be determined	to be determined	to be determined
Pre- and Post-Conference Attendee List with Email Addresses for Single Use	✓	✓	✓	✓	
President's Reception Recognition	presenting sponsor + five tickets	bar sponsor	dessert & coffee sponsor		
Reception Sponsorship	Sunday, Monday, and Wednesday	Sunday, Monday, and Wednesday	Wednesday (Council Awards)	Wednesday (Council Awards)	
2-Minute Speaker Introduction	✓	✓	✓		
Verbal Appreciation from Podium	✓	✓			
Inclusion in Post-Conference Email to Attendees Thanking Sponsors	logo / link	logo / link	logo / link	logo / link	printed name



BE AN EARLY BIRD

Commit by January 31, 2025
10% discount | 2024 Supporter
5% discount | New Supporters

Join
LEADERS in
the **ESTATE**
PLANNING
COMMUNITY.

YOUR COMMITMENT

62nd Annual NAEPC Advanced Estate Planning Strategies
& Council Leadership Conferences
October 19 - 23, 2025 | Exhibition October 19 - 21, 2025
Gaylord National Resort & Convention Center | Fort Washington, MD

Step #1, Choose your Level of Support

	Leader's Circle	Trustee	Partner	Director	Collaborator
Cost of Entry	\$30,000	\$20,000	\$12,000	\$6,000	\$3,000
Select Your Level of Support Here:					

In order to keep to important deadlines, the application and materials related to the educational session are required by February 14, 2025 from any early bird sponsor providing a general session or morning workshop.

WEBINARS

COMING
SOON

Step #2, Provide Your Firm's Details

HOW SHOULD YOUR COMPANY NAME APPEAR IN OUR MATERIALS? _____

WEBSITE ADDRESS _____

*Please be exact and make sure text is legible. This information, including the website address, will be used within program materials / as the link (for sponsors that receive website placement).

What is your firm's primary discipline or specialty? Check all that apply.

Accounting Appraisal Banking/Trust Financial Planning Insurance Legal Life Settlements Software Valuation
 Other (please describe) _____

Contacts & Other Important Details

Primary Contact's Name _____

Primary Contact's Telephone _____ Primary Contact's Email _____

Address _____ City, State, Zip Code _____

Primary Contact's Signature _____

*By signing above, I/we agree that we will comply with all rules and regulations contained within the prospectus, which will be distributed at a later date. NAEPC cannot accept or execute changes to the rules and regulations, addendums to the rules and regulations, or additional agreements related to participation.

Additional / Marketing Contact (This person will be copied on all pre-conference details and communication, including the logistics kit that provides information on setup, hall hours, shipping, attendee request, etc. If none, please leave blank.)

Marketing Contact's Name _____

Marketing Contact's Telephone _____ Marketing Contact's Email _____

Address _____ City, State, Zip Code _____

Step #3, Offer Full Payment

* PLEASE DO NOT EMAIL CREDIT CARD INFORMATION

* FULL PAYMENT REQUIRED WITH COMMITMENT

* PLEASE RETAIN A COPY OF THIS FORM AS YOUR RECEIPT

Enclosed is our \$ _____ check payable to "NAEPC", or

_____ I have used the Secure Credit Card Submission Form: <http://www.naepc.org/products/product/7> (payments are not automatically processed), or

Credit Card Number _____ Exp. Date _____

Amount \$ _____ Name as it appears on card _____

Zip Code Associated with Credit Card's Billing Address _____ Signature _____

If your firm requires an onboarding process to initiate payment, please email details & instructions to conference@naepc.org.

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